

Is Your Agency 5G Ready?

FOR FEDERAL RESPONDENTS

Ongoing and Initial Costs Top List of Barriers to 5G Implementation



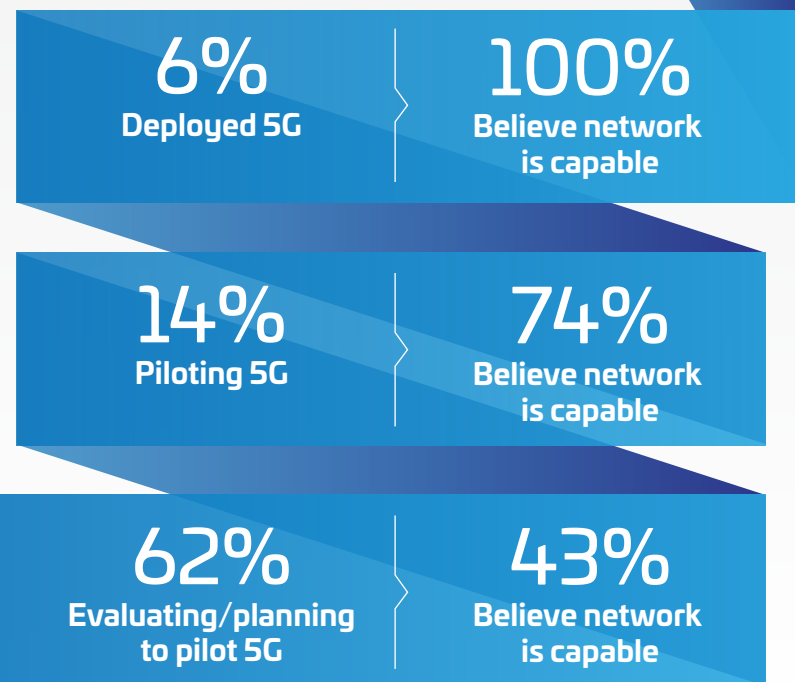
Ongoing costs	49%
Initial/up-front costs	44%
Security concerns	43%
Integration challenges	38%
Lack of internal skills to take advantage of 5G	33%

* Civilian agencies noted lack of buy-in from senior stakeholders as a barrier at a rate of 2x more often than defense agencies (33% vs. 16%)



8 in 10 respondents are planning to, or have already adopted 5G

ARE THEIR NETWORK INFRASTRUCTURES 5G CAPABLE?



*7 out of 10 of ALL respondents are looking at hardware, software, or endpoint upgrades to support 5G

Respondents Top Desired Outcomes from 5G →



4 out of 10

- Increase remote employee productivity
- Introduce new high bandwidth
- Higher throughput
- Better connectivity

3 out of 10

- Make it easier to share information securely
- Provide easier access to the data I need to do my job

Mission-critical vs. Non-mission Critical Traffic on 5G

Agencies Prefer Private, On-site Government Network

Mission-critical traffic: at least **8 out 10**

Non-mission critical traffic: at least **6 out 10**

